

**VENTURE MINERALS LIMITED
SUMMARY OF RESTRICTED SECURITIES**

Securities	Number	Release Date
Fully Paid Ordinary Shares	17,250,000	24 months from the date of official quotation of the Company's securities
Fully Paid Ordinary Shares	250,000	12 months from the date of issue being 10 July 2006
Fully Paid Ordinary Shares	462,500	12 months from the date of issue being 20 July 2006
Fully Paid Ordinary Shares	787,500	12 months from the date of issue being 27 July 2006
Options exercisable at 25 cents each on or before 30 June 2009	6,000,000	24 months from the date of official quotation of the Company's securities
Options exercisable at 50cents each on or before 30 June 2009	1,000,000	24 months from the date of official quotation of the Company's securities